

Bioplastic Market Reconnaissance



Preliminary survey of
leading products

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Objectives

1. Identify leading bioplastic candidate products
2. Map their supply and demand by county
3. Identify leading upstream and downstream sectors for each



Five Leading Candidate Sectors

Tentatively, we identified the following:

1. Plastic bottle manufacturing
2. Plastic packaging material, film, and sheets
3. Laminated plastic plates, sheets, and other shapes
4. Plastic hose and rubber belting
5. All other plastic products

County level Supply (left) and Demand (right) by product category

Plastics packaging materials, film and sheets



County level Supply (left) and Demand (right) by product category

Plastics Hose and Rubber Belting



County level Supply (left) and Demand (right) by productcategory

All Other Plastic Products





Downstream and Upstream linkages (USD Millions)

Plastic Bottle Manufacturing		
Demand - Inputs		
1	Wholesale Trade	38.454
2	Truck Transportation	31.606
3	Power generation and supply	25.681
4	Plastic Packaging Materials	20.495
5	Plastic pipes, fittings, and shapes	15.244
6	Real Estate	12.967
7	Management of Companies and Enterprise	12.726
8	All other miscellaneous professional and technical	11.724
9	Rail transportation	5.428
10	Monetary authorities and depository credit intermediaries	5.268
Supply - Output		
1	Soft drink and ice manufacturing	527.815
2	Toilet preparation manufacturing	175.620
3	Pharmaceutical and medicine manufacturing	155.461
4	Polish and other sanitation good manufacturing	79.520
5	Fluid milk manufacturing	50.854
6	Soap and other detergent manufacturing	46.834
7	Mayonnaise dressing and sauce manufacturing	33.263
8	Wholesale trade	32.599
9	Office of physicians - dentists and other health practitioners	16.675
10	Fats and oils refining and blending	15.396



Downstream and Upstream linkages (USD Millions)

Plastic packaging materials		
Demand - Inputs		
1	Wholesale Trade	55.193
2	Truck Transportation	48.825
3	Management of Companies and Enterprise	35.843
4	Plastic Packaging Materials	32.416
5	Plastic pipes, fittings, and shapes	23.606
6	Power generation and supply	19.913
7	All other miscellaneous professional and technical	17.540
8	Printing ink manufacturing	16.626
9	Custom compounding of purchased resins	10.243
10	Semiconductor and related manufacturing	9.750
Supply - Output		
1	Pharmaceutical and medicine manufacturing	126.338
2	Audio and video equipment manufacturing	83.811
3	Wholesale trade	66.045
4	All other plastics	62.208
5	Bread and bakery products	48.302
6	Magnetic and optical recording media manufacturing	44.069
7	Semiconductors and related manufacturing	38.594
8	Other snack food manufacturing	33.094
9	Plastic packaging materials	32.416
10	Surgical and medical instrument manufacturing	30.509



Downstream and Upstream linkages (USD Millions)

Laminated Plastic pipes, fittings, and shapes		
Demand - Inputs		
1	Wholesale Trade	38.253
2	Management of Companies and Enterprise	9.103
3	Truck Transportation	7.944
4	Plastic Packaging Materials	7.461
5	Plastic pipes, fittings, and shapes	5.832
6	Glass and glass products	5.099
7	All other miscellaneous professional and technical	4.236
8	Patroleum Refineries	3.012
9	Laminated plastic pipes, fittings, and shapes	2.691
10	Power generation and supply	2.678
Supply - Output		
1	Audio and video equipment manufacturing	28.173
2	Motorcycle -bicycle part manufacturing	22.107
3	Electrometrical apparatus manufacturing	20.576
4	All other plastics	19.492
5	Wholesale trade	17.990
6	Sound recording industries	12.530
7	Sporting goods manufacturing	11.951
8	Magnetic and optical recording media manufacturing	11.831
9	Automatic environmental control manufacturing	11.553
10	Management of companies and enterprise	11.503



Downstream and Upstream linkages (USD Millions)

Plastic Hoses and Rubber Belts		
Demand - Inputs		
1	Wholesale Trade	0.008
2	Management of Companies and Enterprise	0.006
3	Truck Transportation	0.006
4	All other miscellaneous professional and technical	0.006
5	Architecture/Engineering service	0.006
6	Power generation and supply	0.005
7	Patroleum Refineries	0.004
8	Semiconductor and related manufacturing	0.004
9	Other basic organic chemical manufacturing	0.004
10	Monetary authorities and depository credit intermediaries	0.003
Supply - Output		
1	Real estate	10.852
2	Automobile and light truck manufacturing	7.632
3	Commercial machinery repair and maintenance	4.713
4	Motor vehicle part manufacturing	3.438
5	Ball and roller bearing manufacturing	3.057
6	Commercial machinery repair and maintenance	2.437
7	Farm machinery manufacturing	2.001
8	Semiconductor machinery manufacturing	1.692
9	Owner occupied buildings	1.521
10	Constructing machinery manufacturing	1.517



Downstream and Upstream linkages (USD Millions)

All other Plastics		
Demand - Inputs		
1	Wholesale Trade	216.846
2	Truck Transportation	88.864
3	Management of Companies and Enterprise	78.349
4	Patroleum Refineries	73.472
5	Patroleum manufacturing	68.864
6	Plastic pipes, fittings, and shapes	67.778
7	Plastic Packaging Materials	62.208
8	Power generation and supply	50.934
9	All other miscelaneous professional and technical	47.244
10	Real Estate	31.760
Supply - Output		
1	New residential 1-unit structures	474.627
2	Electronic computer manufacturing	212.877
3	Pharmaceutical and medicine manufacturing	187.381
4	Wholesale trade	186.602
5	Hospitals	152.569
6	Commercial and institutional building	130.362
7	Other ambulatory health care services	126.318
8	Commercial machinery repair and maintenance	99.725
9	New residential additions - all	79.867
10	Office of physicians and other related health care	74.925



Thank you